

Manderley Corporation Cash Requirements Forecast - Including DIP Financing
For the Period April 11, 2005 to July 3, 2005

APPENDIX C

	11-Apr-05	18-Apr-05	25-Apr-05	2-May-05	9-May-05	16-May-05	23-May-05	30-May-05	6-Jun-05	13-Jun-05	20-Jun-05	27-Jun-05	Total
Receipts													
DIPP	337,000		10,000	175,000	225,000	85,000	80,000	215,000					1,127,000
Collections	18,750	18,750	18,750	37,500	56,250	156,250	93,750	131,250	125,200	187,800	313,000	626,000	1,783,250
Cash Sales	-	10,169	28,090	44,877	96,273	178,016	184,126	151,400	224,778	188,819	229,485	167,597	1,503,631
	355,750	28,919	56,840	257,377	377,523	419,266	357,876	497,650	349,978	376,619	542,485	793,597	4,413,881
Disbursements												1,252,000	
<u>Operating Expenses</u>													
Wages	8,410	72,670	27,782	90,354	69,220	126,504	78,019	132,466	85,899	134,396	96,198	131,048	1,052,965
Source Deductions	13,067	32,200	11,732	48,889	34,355	67,458	39,013	86,320	45,849	70,495	51,477	67,087	567,942
Seed, Fertilizer , Spray & Netting	-	-	5,000	8,300	139,801	61,629	85,565	33,442	24,075	33,442	33,442	33,442	458,137
Machine Repairs	18,200	12,770	11,900	22,239	22,239	22,239	22,239	22,239	16,451	16,451	16,451	16,451	219,872
Irrigation Repairs	-	-	-	1,811	1,811	1,811	1,811	1,811	1,338	1,338	1,338	1,338	14,404
Building & Property	25	225	25	428	428	428	428	428	535	535	535	535	4,555
Fuel and Lubricants	1,775	2,025	9,425	8,889	8,889	8,889	8,889	8,889	7,223	7,223	7,223	7,223	86,560
Irrigation Fuel	-	-	-	1,765	1,765	1,765	1,765	1,765	5,083	5,083	5,083	5,083	29,156
Utilities	2,000	-	-	202	202	202	202	202	535	535	535	535	5,152
Pallet	-	-	-	10,742	10,742	10,742	10,742	10,742	16,585	16,585	16,585	16,585	120,048
Machine & Equip Rental	-	-	1,000	1,343	1,343	1,343	1,343	1,343	1,605	1,605	1,605	1,605	14,137
Real Estate Rental	-	-	-	4,280	4,280	4,280	4,280	4,280	6,688	6,688	6,688	6,688	48,150
Other Production Costs	1,575	705	1,125	1,829	1,829	1,829	1,829	1,829	1,471	1,471	1,471	1,471	18,433
NTS - Crew Travel Costs	450	-	-	92	92	92	92	92	1,070	1,070	1,070	1,070	5,191
NTS - Job Material Costs	-	-	-	77	77	77	77	77	-	-	-	-	386
Total Operating Expenses	45,502	120,594	67,989	201,241	297,074	309,289	256,295	305,926	214,405	296,915	239,699	290,159	2,645,087
<u>Distribution Costs</u>													
Contract Trucking	-	-	-	5,000	6,000	33,050	6,000	3,110	3,745	3,745	3,745	3,745	68,140
Truck Rentals	-	-	-	1,957	3,261	5,218	7,827	7,827	12,573	12,573	12,573	12,573	76,381
Fuel and Lubricants	-	-	4,444	11,675	16,167	17,887	21,341	17,594	18,190	18,190	18,190	18,190	161,869
Truck Repairs	6,000	14,000	9,500	5,893	9,822	15,715	23,572	23,572	13,643	13,643	13,643	13,643	162,645
Equipment Repairs	-	1,000	1,300	963	1,604	2,567	3,850	3,850	1,070	1,070	1,070	1,070	19,413
Insurance	#REF!	65,000	#REF!	-	-	-	-	-	10,000	10,000	10,000	10,000	#REF!
Licenses	154	-	3,626	162	271	433	650	650	-	-	-	-	5,945
Tolls, Brokerage, Telephone & Other	-	-	-	177	296	473	710	710	2,408	2,408	2,408	2,408	11,995

